



PCEG

PACIFIC
CASINO &
ENTERTAINMENT
GROUP

ABOUT US

PCEG — an official Regional Center approved by USCIS, was formed for the purpose of providing financing for design and construction of multi-use hospitality projects, resorts, hotels, restaurants, renewable energy facilities, and infrastructure projects. PCEG's geographical footprint covers most of Nevada (includes Las Vegas), Arizona, most of New Mexico and part of Texas. (www.pacific-eb5.com) PCEG is closely affiliated with Steelman Partners, a widely recognized visionary designer of entertainment, hospitality and gaming venues worldwide. PCEG's CEO, Paul Steelman, has established relationships with many government leaders and high-level members in the finance, construction and investment industries. The company is headquartered in Las Vegas and has offices in China, Vietnam, Cambodia, Holland and Australia. Our group's portfolio of clients includes Genting, MGM, Venetian, Sheraton, Hyatt, Crown, Melco, Galaxy, Caesars, plus many others. Some recent projects include The Grand Ho Tram in Vietnam, Solaire Resort and Casino in the Philippines, The Star in Australia, Resorts World Las Vegas in the USA, and NagaWorld in Cambodia. Other projects and company profile can be viewed at www.steelmanpartners.com.

EVALUATION CRITERIA

- **Project Type**
- **Project Size**
- **Geographical Area**
- **Job Creation Potential**
- **Developer History**

We thoroughly examine and evaluate each development plan to promote high quality EB-5 opportunities.

EB-5 ADVANTAGES

- Alternative source of capital
- EB-5 capital increases the overall liquidity of a business or project, thereby reducing the cost of acquiring capital from other sources.

COMMUNITY BENEFITS

EB-5 Regional Centers facilitate direct investment in projects that meet the job creation and economic development goals of designated geographic areas. Regional Centers pool investments made by multiple EB-5 investors to deploy that capital to projects that create jobs, economic development and prosperity for their surrounding communities.

INVESTOR RISKS

By law, EB-5 investments must be "at risk" in the same way that any equity, stock or other type of investment carries inherent risk. Regional Centers, like other entities that market investment opportunities, cannot guarantee a return on investment. Regional Centers also cannot guarantee return of the investment.

OWNER/DEVELOPER RISKS

Owners/Developers bear no additional risk for EB-5 investment. They interact with the money as any other equity or financing investment, albeit often at a lower cost.



WHAT IS THE EB-5 PROGRAM?

The EB-5 Program is a federal foreign direct investment, immigration, and regional economic development program that provides access to capital for U.S. projects and creates American jobs at no expense to taxpayers. Under the program, each investor is required to demonstrate that at least 10 new jobs were created or saved as a result of the EB-5 investment.

Regional Centers are able to pool EB-5 capital from multiple foreign investors for investment in USCIS-approved economic development projects within a defined geographic region.

WHAT IS A REGIONAL CENTER ... and what do they do?

An EB-5 Regional Center is an organization, designated and regulated by USCIS, which facilitates investment in job-creating economic development projects by pooling capital raised under the EB-5 immigrant investor program.

Regional Centers maximize the program's job creation benefits by facilitating the investment of significant amounts of capital in large-scale projects often in coordination with regional economic development agencies which use the EB-5 funds to leverage additional capital. Regional Centers use economic analysis models, including those developed by the U.S. Department of Commerce, to demonstrate that job creation targets and other program requirements have been achieved.

REGIONAL CENTER

- 1 IDENTIFIES INVESTMENT OPPORTUNITIES THAT WILL CREATE JOBS IN LOCAL COMMUNITIES
- 2 ACTS AS A MATCHMAKER BETWEEN INVESTORS AND BORROWERS
- 3 ENSURES THE INVESTMENT OFFERING COMPLIES WITH APPLICABLE LAWS AND REGULATION (EB-5 REQUIREMENTS, FEDERAL AND STATE SECURITIES LAWS, & SEC REGULATIONS)

CONTACT INFORMATION

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